

Advisory Committee Disclosure Form

Name: Chris Nielsen

Firm: Charles Schwab & Co., Inc.

- Provide the Advisor's title and a brief description of the Advisor's role within the firm.
Managing Director.

Oversee the market data platform, consumption and internal distribution of data feeds.
Oversee relationships with market data vendors and exchanges.

- Does the Advisor have responsibilities related to the firm's use or procurement of market data?

Yes.

- Does the Advisor have responsibilities related to the firm's trading or brokerage services?

No.

- Does the Advisor's firm use the SIP?

Yes.

- Does the Advisor's firm use exchange Proprietary Market Data products?

Yes.

- Does the Advisor's firm have an ownership interest of 5% or more in one or more Participants?

No.

- If yes, list the Participant(s).

- Does the Advisor actively participate in any litigation against the Plans?

No.

- Does the Advisor or the Advisor's firm have additional relationships or material economic interests that could be perceived by a reasonable objective observer to present a potential conflict of interest with their responsibilities to the Plan?

No.

- If so, provide a detailed narrative discussion of all material facts necessary to identify the potential conflicts of interest and the effects they may have on the Plan.