

## **Q2 2025 Quarterly Progress Report**

During the second quarter of 2025, the Operating Committee of the CT Plan LLC (the “CT Plan”) completed the following tasks:

- Selected a funding mechanism for the CT Plan
- Engaged an accounting firm for the CT Plan
- Engaged a firm to handle the RFP process for selecting a new Administrator
- Engaged communications firm to expand reach of RFP
- Elected Retail Representative to Advisory Committee
- Decided to assign the Processor contracts from the CQ/CTA/UTP Plans to the CT Plan

The Operating Committee continues to meet in the following subcommittees:

- Market Data Fees and Policies
- Administrator Selection